



**Code: 12E01306a**

MBA (Finance) III Semester Regular & Supplementary Examinations November/December 2017

**CORPORATE RESTRUCTURING MERGERS & ACQUISITIONS**

(For students admitted in 2013, 2014, 2015 & 2016 only)

Time: 3 hours

Max. Marks: 60

Answer any FIVE questions  
All questions carry equal marks

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- 1 Take a recent example of mergers and acquisitions in India and discuss.
- 2 Write about reverse merger and its tax implications.
- 3 Explain SERI Guidelines on:
  - (a) Leveraged buyout.
  - (b) Management buyout.
- 4 Explain accounting methods in mergers and acquisitions.
- 5 Describe about due diligence process for mergers and acquisitions.
- 6 Being a finance manager how do you enhance value through mergers and acquisitions? Discuss
- 7 Discuss different steps in merging process.
- 8 What are the opportunities and threats involved in merging company? List out its benefits.

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