



**Code: 12E01306a**

MBA (Finance) III Semester Supplementary Examinations November/December 2018

**CORPORATE RESTRUCTURING MERGERS & ACQUISITIONS**

(For students admitted in 2014 (LC), 2015 & 2016 only)

Time: 3 hours

Max. Marks: 60

Answer any FIVE questions  
All questions carry equal marks

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- 1 Discuss emerging trends in M & A.
- 2 Explain the different modes of demerger.
- 3 Explain SEBI regulations on substantial acquisition of shares and takeovers.
- 4 What is the role of company's existing managers in management buyout?
- 5 Explain due diligence process for M & A.
- 6 Explain how merger negotiations take part in companies.
- 7 Explain rights issue to circumvent regulatory provisions related to creeping acquisitions.
- 8 Define buy back of securities. Explain its advantages and disadvantages.

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