

Code: 12E01305a

MBA (Finance) III Semester Supplementary Examinations July 2015

**INVESTMENT BANKING**

(For students admitted in 2011, 2012 and 2013 only)

Time: 3 hours

Max Marks: 60

Answer any FIVE questions

All questions carry equal marks

\*\*\*\*\*

- 1 Brief the concept of investment banking and explain what is the need and necessity of investment banking.
- 2 What do you mean by private placement? Also explain the process of private placements.
- 3 What is a public issue? State various types of public issues.
- 4 Brief the following:
  - (a) Economic factors.
  - (b) Company analysis.
  - (c) Industry analysis.
- 5 Define and distinguish between the concepts of merger, take-over and amalgamation. Illustrate your answer with suitable examples in the Indian context.
- 6 What is the strategic role of venture capital in the development of a country?
- 7 Explain the pros and cons of LBO and also state the reasons for failures of leverage buyouts.
- 8 Write an essay on structured finance.

\*\*\*\*\*