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Total No. of Pages : 02

Total No. of Questions : 09

**M.Com Professional (2016 to 2017) (Sem.-1)**

**STRATEGIC FINANCIAL MANAGEMENT**

Subject Code : MCOP-102

M.Code : 70895

Time : 3 Hrs.

Max. Marks : 80

**INSTRUCTION TO CANDIDATES :**

1. SECTIONS-A, B, C & D contains TWO questions each carrying FIFTEEN marks each and students has to attempt any ONE question from each SECTION.
2. SECTION-E is COMPULSORY consisting of TEN questions carrying TWENTY marks in all.

**SECTION-A**

1. Discuss the objectives of financial policy and strategic planning in detail.
2. Explain efficient market forms and their relevance.

**SECTION-B**

3. Discuss the capital structure decision of a perfect market.
4. Write a note on firms in financial distress.

**SECTION-C**

5. Discuss the role of value based management.
6. What is Black Scholes Approach to valuation? Explain in detail.

**SECTION-D**

7. Write a note on financial restructuring of firms in detail.
8. Explain the different types of mergers and acquisitions in detail.





**SECTION-E**

**9. Write short notes on the following :**

- a) What is EPS/EBIT Analysis?
- b) What are free cash flows?
- c) What is Debt Covenant?
- d) Define Risk.
- e) What is Sell off?
- f) What is Strategy?
- g) What is Equity?
- h) Define Financial Risk.
- i) What is MBO?
- j) What is Demerger?

**NOTE : Disclosure of Identity by writing Mobile No. or Making of passing request on any page of Answer Sheet will lead to UMC against the Student.**

