Total No. of Pages: 1

5750

Register Number: Name of the Candidate:

# **B.B.A. DEGREE EXAMINATION, May 2015**

## (FINANCIAL PLANNING)

#### (THIRD YEAR)

#### 740: FINANCIAL PLANNING

Time: Three hours Maximum: 100 marks

# SECTION-A

(10×2=20)

## **Answer ALL questions**

- 1. What is Speculation?
- 2. Who is a Client?
- 3. What is Liquidity?
- 4. Define Financial Forecasting.
- 5. Name the Hazardous activities in relation to understanding the clients.
- 6. What is Negotiable Instrument?
- 7. What is Client Knowledge?
- 8. What is Time Value of Money?
- 9. What is meant by Professional Liability?
- 10. What is Risk wise Financial Planning?

## **SECTION-B**

 $(4 \times 10 = 40)$ 

# **Answer any FOUR questions**

- 11. "A Rupee received today is more valuable than a Rupee that shall be received later" Write your views with suitable examples.
- 12. Discuss the needs in different Financial situations.
- 13. Distinguish between Investment and Speculation.
- 14. Explain the different types of risks of investment.
- 15. Discuss the advantages of preparing Cash Budgets.
- 16. Explain the meaning of any four important Negotiable Instruments.

#### SECTION-C

 $(2 \times 20 = 40)$ 

## Answer any TWO questions

- 17. Mr. Raman needs Rs.1, 00,000 for his daughter's marriage after 10 years. How much must be deposited at the end of each year in the bank at 10% compound interest in order to have marriage money ready?
- 18. Explain the legal aspects that protect the interest of Investors.
- 19. Discuss the features of an Investment programme.
- 20. Explain the Age wise Financial Planning with suit able examples.

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