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Total No. of Questions : 09

M.Com Professional (2015 to 2017) (Sem.-1)
STRATEGIC FINANCIAL MANAGEMENT
 Subject Code : MCOP-102
 Paper ID : [A2201]

Time : 3 Hrs.

Max. Marks : 80

INSTRUCTION TO CANDIDATES :

1. **SECTIONS-A, B, C & D contains TWO questions each carrying FIFTEEN marks each and students has to attempt any ONE question from each SECTION.**
2. **SECTION-E is COMPULSORY consisting of TEN questions carrying TWENTY marks in all.**

SECTION-A

- Q1 What are the components of financial strategy? Explain the strategic planning process.
- Q2 Elucidate the relationship between financial goals and its strategic consequences. How the corporate governance and agency costs may affect the strategic consequences of financial planning?

SECTION-B

- Q3 Describe in detail the determinants of corporate leverage and financial distress.
- Q4 As a financial analyst, how you will determine the capital structure of a mature company versus a firm in high growth stage?

SECTION-C

- Q5 Explain the basic principles of valuation. How the valuation of intangible assets is done?
- Q6 What is option valuation? Examine the various methods of option valuation.

SECTION-D

- Q7 What is financial restructuring? What different approaches are available for financial restructuring?
- Q8 Why companies go for mergers and acquisitions? Describe how swap ratios are determined in case of mergers.

SECTION-E

Q9 Write short notes on the following :

- a. Corporate governance
- b. Financial strategy
- c. Efficient Market
- d. Financial distress
- e. Corporate leverage
- f. Value based Management
- g. Spin offs
- h. Cyclical firms
- i. Swap ratio
- j. Shareholder value analysis