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Total No. of Pages : 02

Total No. of Questions : 15

MBA (2015 to 2017) (Sem.-3)

SECURITY ANALYSIS AND PORTFOLIO MANAGEMENT

Subject Code : MBA-921

M.Code : 70744

Time : 3 Hrs.

Max. Marks : 60

INSTRUCTION TO CANDIDATES :

1. **SECTION-A** contains **SIX** questions carrying **FIVE** marks each and students has to attempt any **FOUR** questions.
2. **SECTION-B** consists of **FOUR** Subsections : Units-I, II, III & IV. Each Subsection contains **TWO** questions each carrying **EIGHT** marks each and student has to attempt any **ONE** question from each Subsection.
3. **SECTION-C** is **COMPULSORY** and carries **EIGHT** marks.

SECTION-A

1. What is difference between primary & Secondary market?
2. Compare and contrast blue chips and penny stocks.
3. Write a note on dematerialisation.
4. Discuss the linkages between domestic and global stock markets.
5. Discuss in detail the working of call option.
6. Insider trading.

SECTION B**UNIT-I**

7. What is the utility of investments? Write a note on investment principles.
8. Discuss the investment vehicles available to individuals in India. Compare on basis of investment objectives.

UNIT-II

9. Elaborate the concept and use of company analysis. Examine the role of management and independent directors in same.
10. Discuss the concept of price indicators. Elaborate various charting techniques.

UNIT-III

11. Discuss the contribution of behavioural finance to portfolio management and security valuation.
12. What do you mean by portfolio management? Discuss different portfolio revision techniques.

UNIT-IV

13. Discuss the concept of margin call in futures and futures settlement procedure.
14. Elaborate the concept of option strategies. How do we calculate payoffs?

SECTION-C**15. Case Study :**

Ms. XYZ has just got employed. He has no immediate plans for a marriage in short run. The income of the couple is 6 lac per annum. She has no savings or fixed assets. Her expenditure is Rs. 150000 per month as she is living with her family.

Questions :

- a) What kind of saving portfolio she should invest in and suggest her an investment portfolio as financial advisor assuming six percent inflation and ten percent annual growth in income and expenditure for next 5 years.
- b) What portfolio size would you aim for her?

NOTE : Disclosure of Identity by writing Mobile No. or Making of passing request on any page of Answer Sheet will lead to UMC against the Student.